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## PALINDA GROUP HOLDINGS LIMITED

## 百利達集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8179)**

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2023

References are made to (i) the prospectus (the “**Prospectus**”) of Palinda Group Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) dated 13 June 2022 in relation to the rights issue (the “**Rights Issue**”) of the Company; (ii) the supplemental announcement dated 7 July 2023 in relation to results and use of proceeds of 2022 rights issue; (iii) the interim report of the Company for the six months ended 30 June 2023; (iv) the third quarterly report of the Company for the nine months ended 30 September 2023; and (v) the annual report of the Company for the financial year ended 31 December 2023 (the “**2023 Annual Report**”). The board of directors of the Company (the “**Board**”) would like to supplement the following additional information to the 2023 Annual Report.

On 5 July 2022, the Company approved and implemented the Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares at the Subscription Price of HK\$0.10 per Rights Share, to raise up to approximately HK\$25.9 million (net of expenses) by issuing 293,288,167 Rights Shares to Qualifying Shareholders. The planned use of proceeds was solely for working capital for the expansion of wine trading business in Hong Kong.

#### USE OF PROCEEDS

On 31 December 2023, the net proceeds from the Rights Issue had been applied as follow:

<b>Initial intended use of net proceeds</b>	<b>Initial Allocation HK\$'000</b>	<b>Utilised net proceeds as at 31 December 2023 HK\$'000</b>
Repayment of loan and other payables	18,400	18,400
Business development expenses	4,000	–
– 5 wine tasting events	–	1,667
– 7 cultural exchange activities sponsoring	–	2,333
Working capital	3,500	–
– administrative expenses	–	655
– legal and professional fee	–	435
– finance costs	–	2,410
	25,900	25,900
	25,900	25,900

Among the HK\$25.9 million Proceeds raised, approximately HK\$25.9 million Proceeds were used as at 31 December 2023. There was no difference between the proposed use of Proceeds and the actual use of Proceeds.

The above supplemental information does not affect other information contained in the 2023 Annual Report and save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By Order of the Board  
**Palinda Group Holdings Limited**  
**Huang Wei**  
*Chairlady and Executive Director*

Hong Kong, 26 July 2024

*As at the date of this announcement, the Board of the Company comprises Ms. Huang Wei and Mr. Dou Sheng as executive Directors, and Mr. Wu Chi King, Mr. So Yat Chuen and Ms. Cheng Wai, Iris, as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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