



**PALINDA GROUP HOLDINGS LIMITED**  
**百利達集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8179)**

*Hong Kong Branch  
 Share Registrar and  
 Transfer Office:*  
**Union Registrars Limited**  
 Suites 3301-04, 33/F  
 Two Chinachem  
 Exchange Square  
 338 King's Road  
 North Point  
 Hong Kong

**RIGHTS ISSUE ON THE BASIS OF  
 ONE (1) RIGHTS SHARE FOR  
 EVERY TWO (2) EXISTING SHARES  
 HELD ON THE RECORD DATE  
 AT THE SUBSCRIPTION PRICE OF HK\$0.10 PER  
 RIGHTS SHARE PAYABLE IN FULL  
 ON ACCEPTANCE BY NO LATER THAN  
 4:00 P.M. ON MONDAY, 27 JUNE 2022**  
**EXCESS APPLICATION FORM**

*Registered Office:*  
 Cricket Square  
 Hutchins Drive  
 PO Box 2681  
 Grand Cayman  
 KY1-1111  
 Cayman Islands

*Principal Place of Business  
 in Hong Kong:*  
 Unit 306-A201, 3/F.  
 Harbour Centre, Tower 1  
 1 Hok Cheung Street  
 Hunghom, Kowloon  
 Hong Kong

13 June 2022

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.  
 Total number of Excess Rights Share(s) Applied

Box A

Total subscription monies paid for the Excess Rights Shares in HK\$

Box B

To: The Directors,  
**Palinda Group Holdings Limited**

Excess Application Form No.

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of Excess Rights Share(s) specified in Box A at the Subscription Price of HK\$0.10 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "PALINDA GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of Excess Rights Shares.

I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the Excess Rights Shares applied for.

I/We hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Excess Rights Shares.

1.  2.  3.  4.

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/  
 banker's cashier order is drawn: \_\_\_\_\_

Cheque/banker's  
 cashier order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2022

Contact Tel No: \_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
 NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



**PALINDA GROUP HOLDINGS LIMITED**  
**百利達集團控股有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號:8179)

香港股份過戶登記分處：  
聯合證券登記有限公司  
香港  
北角  
英皇道338號  
華懋交易廣場2期  
33樓3301至04室

按於記錄日期每持有兩(2)股現有股份  
可獲發一(1)股供股股份之基準  
按認購價每股供股股份0.10港元進行之供股  
股款須於接納時  
(即不遲於二零二二年六月二十七日(星期一)  
下午四時正)繳足

註冊辦事處：  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

香港主要經營地點：  
香港  
九龍紅磡  
鶴翔街1號  
維港中心第一座  
3樓306-A201室

二零二二年六月十三日

**額外申請表格**

合資格股東姓名及地址

僅供此欄所列合資格股東申請。  
所申請額外供股股份之總數

甲欄

額外供股股份之應繳認購股款總額  
(港元)

乙欄

致：百利達集團控股有限公司  
列位董事

額外申請表格編號：

敬啟者：

本人／吾等為以上所列之合資格股東，現不可撤回地按供股項下每股供股股份0.10港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付為乙欄指定金額之支票或銀行本票，註明抬頭人為「**PALINDA GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目之額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以普通郵遞方式按上列本人／吾等之地址寄送予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事根據章程所載之若干原則按公平公正基準全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照章程所載條款及在本公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名／名稱列入本公司之股東名冊，作為該等額外供股股份之持有人。

1.  2.  3.  4.

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：\_\_\_\_\_ 支票／銀行本票號碼：\_\_\_\_\_

日期：二零二二年\_\_\_\_\_ 聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出之支票或銀行本票  
本公司不會就股款另發收據

## IMPORTANT

Reference is made to the prospectus issued by Palinda Group Holdings Limited (the “Company”) dated 13 June 2022 in relation to the Rights Issue (the “Prospectus”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON MONDAY, 27 JUNE 2022 (OR UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

A copy of this EAF, together with a copy of the Prospectus, the PAL and other documents specified in the paragraph headed “GENERAL INFORMATION – 13. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions precedent set out under the section headed “LETTER FROM THE BOARD – RIGHTS ISSUE – Conditions of the Rights Issue” in the Prospectus. If any of the conditions precedent of the Rights Issue is not fulfilled or waived (where applicable), at or before 4:00 p.m. on Tuesday, 28 June 2022 (or such later time or date as the Company and the Underwriter may agree), the Rights Issue will not proceed.

The Underwriting Agreement contains provisions granting the Underwriter a right to terminate the Underwriting Agreement on the occurrence of certain events, which are set out in the section headed “TERMINATION OF THE UNDERWRITING AGREEMENT” in the Prospectus. If the Underwriter terminates the Underwriting Agreement or any of the conditions precedent of the Rights Issue is not fulfilled or waived (as applicable) at or before 4:00 p.m. on Tuesday, 28 June 2022 (or such later time or date as the Company and the Underwriter may agree), the Rights Issue will not proceed.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

**Shareholders should note that the Shares have been dealt in on an ex-rights basis commencing from Wednesday, 1 June 2022. Dealings in the Rights Shares in the nil-paid form will take place from Wednesday, 15 June 2022 to Wednesday, 22 June 2022 (both dates inclusive).**

**Any Shareholder or other person contemplating selling or purchasing the Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the Shares and any dealings in the Rights Shares in their nil-paid form from Wednesday, 15 June 2022 to Wednesday, 22 June 2022 (both dates inclusive) will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.**

**This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

## 重要提示

謹此提述百利達集團控股有限公司(「本公司」)所刊發日期為二零二二年六月十三日有關供股之章程(「章程」)。暫定配額通知書及額外申請表格應與章程一併閱讀。除非文義另有所指，否則本文件所用詞彙與章程所界定者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不得轉讓，並僅供上文擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。申請須不遲於二零二二年六月二十七日(星期一)下午四時正(或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣對接納供股股份並繳付股款以及申請額外供股股份並繳付股款之最後時限之影響」一段所述的有關較後日期或時間)遞交。

閣下如對本額外申請表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格之文本連同章程、暫定配額通知書及章程附錄三「一般資料—13.送呈公司註冊處處長之文件」一段所述之其他文件之文本，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定向香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

供股須待章程「董事會函件—供股—供股之條件」一節所載先決條件達成及／或豁免(如適用)後，方可作實。倘供股的任何先決條件於二零二二年六月二十八日(星期二)下午四時正或之前(或本公司與包銷商可能協定的有關較後日期或時間)未能獲達成或獲豁免(如適用)，則供股將不會進行。

包銷協議載列授予包銷商權利於發生若干事件時終止包銷協議的條文，其載於章程「終止包銷協議」一節。倘包銷商於二零二二年六月二十八日(星期二)下午四時正或之前(或本公司與包銷商可能協定的有關較後日期或時間)終止包銷協議或供股的任何先決條件未獲達成或獲豁免(如適用)，則供股將不會進行。

待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣，以及遵守香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可自該等供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣日期或香港結算釐定的有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須遵守不時有效之中央結算系統一般規則及中央結算系統運作程序規則。

倘本額外申請表格的中文與英文版本存在任何歧義，概以英文版為準。

股東應注意，股份已由二零二二年六月一日(星期三)起按除權基準買賣。未繳股款供股股份將於二零二二年六月十五日(星期三)至二零二二年六月二十二日(星期三)期間(包括首尾兩日)買賣。

擬於供股之條件達成之日期前出售或購入股份及／或未繳股款供股股份之任何股東或其他人士將承擔供股可能無法成為無條件及未必進行之風險。股東及公眾人士於買賣股份時務請謹慎行事，且於二零二二年六月十五日(星期三)至二零二二年六月二十二日(星期三)期間(包括首尾兩日)買賣任何未繳股款供股股份，將相應承擔供股可能無法成為無條件及未必進行之風險。建議擬買賣股份或未繳股款供股股份之任何股東或其他人士諮詢彼等本身之專業顧問。

本額外申請表格及據此作出的所有申請均須受香港法例監管，並按其詮釋。

## PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$0.10 per Rights Share for the number of Excess Rights Shares applied for by cheque or banker's cashier order, with the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by no later than 4:00 p.m. on Monday, 27 June 2022 (or, under bad weather conditions and/or extreme conditions, such later date or time as mentioned in the paragraph headed "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES" below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "PALINDA GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only".

If you are a beneficial owner whose Shares are deposited in CCASS and registered in the name of HKSCC Nominees Limited, and you wish to apply for Excess Rights Shares, you should (unless you are a CCASS Investor Participant) contact your intermediary and provide your intermediary with instructions or make arrangements with your intermediary in relation to the application for Excess Rights Shares. Such instructions and/or arrangements should be given or made in advance of the date stated in the section headed "EXPECTED TIMETABLE" as the latest time for application and payment for Excess Rights Shares and otherwise in accordance with the requirements of your intermediary, in order to allow your intermediary sufficient time to ensure that your instructions are given effect.

Beneficial owners who are CCASS participants should contact CCASS and provide CCASS with instructions or make arrangements with CCASS in relation to any applications for Excess Rights Shares. HKSCC Nominees Limited will allocate the Excess Rights Shares it receives to the relevant CCASS Participants pro rata to the number of Excess Rights Shares each has applied for, or in such other manner as HKSCC Nominees Limited considers fair and appropriate. The procedures for application for Excess Rights Shares shall be in accordance with the "General Rules of CCASS", the "CCASS Operational Procedures" and any other requirements of CCASS.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the Excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is not honoured on first presentation, and in that event, this EAF and all rights hereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, and underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the Excess Rights Shares (if any) to the Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the websites of the Stock Exchange and the Company on Tuesday, 5 July 2022. If no Excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on Wednesday, 6 July 2022. If the number of Excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on Wednesday, 6 July 2022. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Wednesday, 6 July 2022 to those entitled thereto at their own risks. Each applicant, except HKSCC Nominees Limited, will receive one share certificate for all allotted Rights Shares.

## DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be despatched to the Qualifying Shareholders. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for Excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. Any acceptance of or application for Excess Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Excess Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

## 申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份0.10港元股款的支票或銀行本票，須不遲於二零二二年六月二十七日（星期一）下午四時正（或在惡劣天氣情況及／或極端情況下，於下文「**惡劣天氣對接納供股股份並繳付股款以及申請額外供股股份並繳付股款之最後時限之影響**」一段所述的有關較後日期或時間）送達過戶登記處聯合證券登記有限公司（地址為香港北角英皇道338號華懋交易廣場2期33樓3301至04室）。所有股款須以支票或銀行本票以港元繳付，且支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**PALINDA GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」及以「**只准入抬頭人賬戶**」劃線方式開出。

倘閣下為實益擁有人而閣下的股份存於中央結算系統並以香港中央結算（代理人）有限公司的名義登記，且閣下有意申請額外供股股份，則閣下應（除非閣下為中央結算系統投資者戶口持有人）聯絡閣下的中介人，並就申請額外供股股份向閣下的中介人發出指示或與閣下的中介人作出安排。有關指示及／或安排應於「預期時間表」一節內所述作為申請額外供股股份及就此付款的截止時間的相關日期前及在其他情況下根據閣下中介人的要求發出或作出，以給予閣下的中介人足夠時間確保閣下的指示得以執行。

身為中央結算系統參與者之實益擁有人應聯絡中央結算系統，就申請額外供股股份向中央結算系統發出指示或作出安排。香港中央結算（代理人）有限公司將會按照中央結算系統參與者各自申請認購之額外供股股份數目將其接獲之額外供股股份按比例分配予有關中央結算系統參與者，或按照香港中央結算（代理人）有限公司認為公平恰當之其他方式分配。申請額外供股股份之程序須遵守「中央結算系統一般規則」、「中央結算系統運作程序規則」及中央結算系統之任何其他規定。

填妥及交回本額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票收訖後將隨即過戶，而有關款項賺取的利息（如有）將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格及其項下的所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確股款金額，任何未繳足股款申請將不獲受理。本公司可全權酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向合資格股東配發額外供股股份（如有）、供股之接納及額外申請結果之公告將於二零二二年七月五日（星期二）在聯交所及本公司網站刊載。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期於二零二二年七月六日（星期三）以普通郵遞方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於二零二二年七月六日（星期三）以普通郵遞方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人。預期供股股份之股票將於二零二二年七月六日（星期三）以普通郵遞方式寄發至本額外申請表格所示有權享有供股股份之人士之登記地址，郵誤風險概由彼等自行承擔。每名申請人（不包括香港中央結算（代理人）有限公司）將就所有配發的供股股份獲發一張股票。

## 派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

於香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及規例（包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費）。任何人士就額外供股股份之接納或申請將被視為構成有關人士向本公司作出之聲明及保證，表示有關當地法律及規定已獲全面遵守。閣下如對自身的情況有任何疑問，應諮詢閣下本身之專業顧問。倘本公司相信接納額外供股股份的任何申請將會觸犯任何司法權區之適用證券法例或其他法律或規例，則本公司保留拒絕接納有關申請的權利。為免生疑問，香港結算或香港中央結算（代理人）有限公司概不作出任何上述聲明及保證或受其規限。

## TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement if, inter alia:

- (a) in the reasonable opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
  - (i) the introduction of any law or regulation or any change in existing laws or regulations (or the judicial interpretation thereof); or
  - (ii) the occurrence of (1) any local, national or international event or change of a political, military, financial, economic or currency or other nature or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; (2) a suspension or a material limitation in trading in securities generally on the Stock Exchange; (3) a suspension or a material limitation in trading in the Company's securities on the Stock Exchange for more than ten consecutive Business Days (other than pending publication of the Announcement or any other document relating to the Rights Issue); (4) a general moratorium on commercial banking activities in Hong Kong declared by the relevant authority or a material disruption in commercial banking or securities settlement or clearance services in Hong Kong; or (5) a change or development involving a prospective change in taxation affecting the Company, the Shares or the transfer thereof; or
- (b) any change in the circumstances of the Company or any member of the Group occurs which in the reasonable opinion of the Underwriter will materially and adversely affect the prospects of the Company, including without limiting the generality of the foregoing, the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
- (c) any event of force majeure occurs, including without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, outbreak of an infectious disease, epidemic, terrorism, armed conflict, strike or lock-out; or
- (d) the commencement by any third party of any litigation or claim against any member of the Group after the signing of the Underwriting Agreement which, in the reasonable opinion of the Underwriter, is or might be material to the Group taken as a whole; or
- (e) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole occurs, whether or not ejusdem generis with any of the foregoing.

The Underwriter shall be entitled by notice in writing, served prior to the Latest Time for Termination, to rescind the Underwriting Agreement if prior to the Latest Time for Termination, inter alia:

- (a) the Company commits any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement or it comes to the knowledge of the Underwriter of such material breach, which will or is likely to have a material and adverse effect on its business, financial or trading prospects of the Group; or
- (b) the Company's application to the GEM Listing Committee for the permission for the listing of, and permission to deal in, the Rights Shares (in their nil-paid and fully-paid forms) on the Stock Exchange is withdrawn by the Company and/or refused or revoked by the Stock Exchange; or
- (c) any condition to enable the Rights Shares (in their nil-paid and fully-paid forms) to be admitted as eligible securities for deposit, clearance and settlement in CCASS is not satisfied or notification is received by the Company from HKSCC that such admission or facility for holding and settlement has been or is to be refused; or
- (d) any statement contained in the Announcement or any Prospectus Document has been shown to be untrue, inaccurate, incomplete in any material respect or misleading with reference to the date on which such statement was made.

If the Underwriter exercises the right to terminate or rescind the Underwriting Agreement or if any of the conditions of the Rights Issue as set out in the section headed "LETTER FROM THE BOARD – RIGHTS ISSUE – Conditions of the Rights Issue" in the Prospectus is not fulfilled at or before the time and date specified in the Underwriting Agreement, the Rights Issue will not proceed, and the monies received in respect of acceptances of the Rights Shares will be returned to you or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your respective registered addresses by the Registrar on Wednesday, 6 July 2022.

## 終止包銷協議

倘出現(其中包括)下述任何情況,則包銷商有權透過於最後終止時限前向本公司送達書面通知終止包銷協議:

- (a) 包銷商合理認為,供股之成功進行將因下列各項而受到重大不利影響:
  - (i) 頒佈任何法例或法規或現行法例或法規(或其司法詮釋)有任何變動;或
  - (ii) 發生(1)任何地方、國家或國際之政治、軍事、金融、經濟或貨幣或其他性質或性質屬任何地方、國家或國際爆發敵對行為或敵對行為升級或武裝衝突或影響地方證券市場之事件或變動;(2)聯交所整體暫停買賣證券或其買賣受到重大限制;(3)本公司證券連續超過十個營業日在聯交所暫停買賣或其買賣受到重大限制(惟因等待刊發該公告或有關供股之任何其他文件除外);(4)香港有關當局宣佈全面禁止商業銀行活動,或香港商業銀行業務、證券交收或結算服務嚴重中斷;或(5)出現影響本公司、股份或有關轉讓之稅務變動或涉及潛在稅務變動之事態發展;或
- (b) 本公司或本集團任何成員公司之情況出現任何變動,而包銷商合理認為將對本公司之前景構成重大不利影響,包括(在不限制前述事項一般性之原則下)提出清盤呈請或通過決議案清盤或結業,或本集團任何成員公司發生類似事件,或本集團任何重大資產遭破壞;或
- (c) 任何不可抗力事件,包括(在不限制其一般性之原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、傳染病爆發、疫症、恐怖主義活動、武裝衝突、罷工或停工;或
- (d) 於簽署包銷協議後,任何第三方對本集團任何成員公司提出任何訴訟或索償,而包銷商合理認為對或可能對本集團整體而言屬重大;或
- (e) 本集團之整體業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項同類)。

倘於最後終止時限前出現(其中包括)下述任何情況,則包銷商有權透過於最後終止時限前送達書面通知撤銷包銷協議:

- (a) 本公司嚴重違反其於包銷協議內載列之任何聲明、保證或承諾,或包銷商獲悉有關嚴重違反將或可能對本集團之業務、財務或經營前景造成重大不利影響;或
- (b) 本公司撤回及/或聯交所拒絕或撤銷本公司向GEM上市委員會提出有關批准未繳股款及繳足股款供股股份於聯交所上市及買賣之申請;或
- (c) 未達成任何條件以使未繳股款及繳足股款供股股份獲接納為合資格證券以於中央結算系統內存放、結算及交收或本公司獲香港結算通知,表示持有及作結算用途之有關接納事宜或措施已經或將會遭拒絕;或
- (d) 該公告或任何章程文件所載任何聲明已被證明在任何重大方面屬失實、不準確、不完整或參考該聲明作出之日有所誤導。

倘包銷商行使權利終止或撤銷包銷協議或倘章程「董事會函件—供股—供股之條件」一節所載之任何供股條件未能於包銷協議指定之時間及日期或之前獲達成,則供股將不會進行,而過戶登記處將就接納供股股份所收取之股款於二零二二年七月六日(星期三)不計利息以支票方式退還予閣下或已獲有效轉讓未繳股款供股股份之其他人士(或倘為聯名接納人,則為名列首位之人士),並以普通郵遞方式寄往閣下各自之登記地址,郵誤風險概由閣下自行承擔。



## **EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES**

The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place at 4:00 p.m. on Monday, 27 June 2022 if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning or Extreme Conditions in force in Hong Kong, if such circumstances is:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place at 4:00 p.m. on the date of the Latest Time for Acceptance, but will be extended to 5:00 p.m. on the same day instead;
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place on the date of the Latest Time for Acceptance, but will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the date of the Latest Time for Acceptance, the dates mentioned in the expected timetable (including but not limited to the Latest Time for Termination) above may be affected. An announcement will be made by the Company in such event.

### **GENERAL**

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

### **PERSONAL DATA COLLECTION – EAF**

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Unit 306-A201, 3/F., Harbour Centre, Tower 1, 1 Hok Cheung Street, Hungghom, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

## 惡劣天氣對接納供股股份並繳付股款以及申請額外供股股份並繳付股款之最後時限之影響

倘懸掛八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或極端情況在香港生效，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會於二零二二年六月二十七日（星期一）下午四時正生效，並按以下情況處理：

- (a) 如相關警告訊號於最後接納時限所在日期中午十二時正前任何本地時間在香港生效，且於中午十二時正後不再生效，則最後接納時限將不會於最後接納時限所在日期下午四時正生效，而將押後至同日下午五時正；
- (b) 如相關警告訊號於最後接納時限所在日期中午十二時正至下午四時正任何本地時間在香港生效，則最後接納時限將不會於最後接納時限所在日期生效，而將重訂為有關警告於上午九時正至下午四時正任何時間並無生效之下一個營業日下午四時正。

倘最後接納時限並無於最後接納時限所在日期生效，則上述預期時間表所述日期（包括但不限於最後終止時限）或會受到影響。在此情況下，本公司將另行刊發公告。

### 一般事項

除文意另有所指外，本額外申請表格所述日期及時間均為香港日期及時間。

### 個人資料收集－額外申請表格

閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章個人資料（私隱）條例（「該條例」）賦予證券持有人權利向本公司或過戶登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司香港主要經營地點（地址為香港九龍紅磡鶴翔街1號維港中心第一座3樓306-A201室，或根據適用法律不時作出通知之地點）並以本公司的公司秘書為收件人；或(ii)（視情況而定）過戶登記處（上文所示地址）並以私隱條例事務主任為收件人。

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