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PALINDA GROUP HOLDINGS LIMITED

百利達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8179)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the annual report of Palinda Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020 published on 1 April 2021 (the “**Annual Report**”). Capitalised terms used herein shall have the same meaning as those defined in the Annual Report unless the context requires otherwise.

Further to the information disclosed in the Annual Report, the Board would like to provide to the shareholders of the Company and the potential investors with the following supplementary information on share option scheme which is set out in the sections headed “SHARE OPTION SCHEME” under the Directors’ Report and the note 30 to the consolidated financial statements of the Group of the Annual Report.

SHARE OPTION SCHEME

During the year ended 31 December 2020, 53,325,120 share options were granted to ten eligible participants comprising three customers, two suppliers, four consultants and one employee of the Company (the “**Grantees**”) for the purpose of rewarding their contributions to the Group (the “**Share Options**”).

The total number of shares available for issue under the Share Option Scheme was 55,325,120 shares, representing approximately 9.09% of the total enlarged issued shares of the Company (assuming full exercise of the Share Options) as at the date of the Annual Report. Details of the Share Options granted to the Grantees under the Share Option Scheme are as follows:

Category of the Grantees as at the date of grant	No. of Share Options granted for the year ended 31 December 2020	No. of Share Options exercised for the year ended 31 December 2020	No. of shares which may be issued upon the exercise of the Share Options granted for the year ended 31 December 2020	The approximate percentage of the shares which may be issued upon the full exercise of the Share Options granted to the total issued share capital of the Company as at the date of grant	Reasons for granting of Share Options
1. Customer A	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to the business referral for the wine business of the Group.
2. Customer B	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to the business referral for the wine business of the Group.
3. Customer C	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to the business referral for the wine business of the Group.
		<i>Sub-total</i>	<i>15,997,536</i>	<i>3%</i>	
4. Supplier A	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to the preferential provision of wine selections at competitive pricing to the Group.
5. Supplier B	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to the preferential provision of wine selections at competitive pricing to the Group.
		<i>Sub-total</i>	<i>10,665,024</i>	<i>2%</i>	

Category of the Grantees as at the date of grant	No. of Share Options granted for the year ended 31 December 2020	No. of Share Options exercised for the year ended 31 December 2020	No. of shares which may be issued upon the exercise of the Share Options granted for the year ended 31 December 2020	The approximate percentage of the shares which may be issued upon the full exercise of the Share Options granted to the total issued share capital of the Company as at the date of grant	Reasons for granting of Share Options
6. Consultant A	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to valuable risk advisory services to the Group.
7. Consultant B	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to valuable business advisory services to the Group.
8. Consultant C	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to valuable business advisory services to the Group.
9. Consultant D	5,332,512	5,332,512	5,332,512	1%	Recognition of its contribution in relation to valuable legal advisory services to the Group.
		<i>Sub-total</i>	<i>21,330,048</i>	<i>4%</i>	
10. Employee A	5,332,512	5,332,512	5,332,512	1%	Recognition of his contribution in relation to his tenure as the director of the subsidiary of the Company.
		<i>Sub-total</i>	<i>5,332,512</i>	<i>1%</i>	
		Total	53,325,120	10%	

Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board
Palinda Group Holdings Limited
Huang Wei
Chairlady and Executive Director

Hong Kong, 6 August 2021

As at the date of this announcement, the Board of the Company comprises Ms. Huang Wei and Mr. Dou Sheng as executive Directors, and Mr. Li Lap Keung, Mr. So Yat Chuen and Dr. Wu Wing Kuen, B.B.S., as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.palinda.com.