日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____ 28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Palinda Group Holdings Limited				
Date Submitted	03/03/2021				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8179</u> Descrip	tion :	Palinda Group	Holdings	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	0.10	100,000,000-00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	1,000,000,000	0.10	100,000,000-00	
(2) Stock code : N/A Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	٩			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close o	of precedir	ng month						
Increase/(decreas	se)	-		-				
Balance at close o	of the mon	th _						

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	g month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month100,000,000-00(HK\$) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	586,576,334	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	586,576,334	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	/lovement duri	ng the month		thereto	thereto as at close of
approval date						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)						
2.						
<u>∠.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
()		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc	e shares)	N/A	
L			(Ot	her class)	N/A	

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
\backslash						
\backslash					issued	may be
\backslash					during the	issued
\backslash		Nominal value			month	pursuant
\backslash	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
\backslash	of nominal	preceding	during the	at close of the	thereto	close of the
\backslash	value	month	month	month		month
	value	monun	monun	monun		monun
1.						
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<u>_</u>						
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(/ /) \						
Stock code (if listed)						
Class of shares						
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issuable (Note 1)						
Subscription price	\backslash					
EGM approval date						
(if applicable)	\backslash					
	λ λ)				
(dd/mm/yyyy)	(_/_/)				
2.	\backslash					
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Stock code (if listed)		\backslash				
Class of shares		\rightarrow	•			
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issuable (Note 1)						
Subscription price		\backslash				
EGM approval date			•			
(if applicable)		\backslash				
		, \				
(dd/mm/yyyy)	(/ /) ``	\mathbf{X}			
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Stock code (if listed)			. \			
Class of shares				\backslash		
issuable (Note 1)				\backslash		
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EGM approval date				\backslash		
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(if applicable)	, , , ,	`		\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
4.				\backslash		
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Stock code (if listed)					\backslash	
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Class of shares					\backslash	
issuable (Note 1)					\backslash	
Outly a substitute south as					\backslash	
EGM approval date					\backslash	
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(if applicable)		`				\mathbf{n}
(dd/mm/yyyy)	(/ /)				\backslash
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		Total E), (Ordina	ary shares)		\backslash
			(Proform	ice shares)		- \
			(C	ther class)		

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Convertibles (i.e. Convertible	e into Shares of th	ie issuer which	h are to be Liste	ed)		
Class and description					No. of new	No. of new
\ '					shares of	shares of
\backslash					issuer	issuer which
\backslash					issued	may be
\backslash						
\backslash					during the	issued
\backslash					month	pursuant
\backslash		Amount at			pursuant	thereto as at
\mathbf{X}	Currency of	close of	Converted	Amount at	thereto	close of the
\mathbf{X}	amount	preceding	during the	close of the		month
$\langle \rangle$	outstanding	month	month	month		
	outstanding	monu	monun	monun		
1.						
\mathbf{X}						
\	_					
			·			
Stock code (if listed)	\					
Class of shares	\backslash					
issuable (Note 1)	\backslash					
Subscription price						
EGM approval date						
	\backslash					
(if applicable)						
(dd/mm/yyyy))	$(/ / \chi)$					
2.	\backslash					
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Stock code (if listed)						
Class of shares		— \				
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issuable (Note 1)		\				
Subscription price		\				
EGM approval date		\backslash	`			
(if applicable)			\backslash			
(dd/mm/yyyy)	(/ /)		\backslash			
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Stock code (if listed)			\backslash	`		
Class of shares				\backslash		
issuable (Note 1)				\backslash		
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Stock code (if listed)					\backslash	
Class of shares					\backslash	
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EGM approval date						\backslash
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
		Т	otal C. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		- \
			()	ther class)		- \
			U)			- \

Options (other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	
	pursuant mereto	thereto as at close of
Full perticulars including FOM expressed data (dd/mm/suppl)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
if applicable, and class of shares issuable:		
1.		
'		
	1	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		
		$\overline{}$
Total D. (Ordinary shares)		
(Preference shares)	l	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A
3.	Placing	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue	thereto	close of the month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares		(dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Capital").)				

IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the						
	securities have been fulfilled;						

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Wong Andy Tze On		-
Title:(Director, Se	<u>Company Secretary</u> cretary or other duly authorised o	fficer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings

and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.