

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2020
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Food Idea Holdings Limited 07/10/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8179</u> Descrip	otion :	Food Ic	dea
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.10	100,000,000-00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000-00
		N1/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

## 2. Preference Shares

Stock code :	<b>N/A</b> Description		on :	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		·	
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A Description		Description :		<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) :

100,000,000-00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	586,576,334	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	586,576,334	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	lovement durin	ig the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelleu	Lapseu		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
<u> </u>						
shares				·		
(Note 1)						
		Total	A. (Ordina		N/A	
			(Preferenc		N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mon	th from exercis	se			
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
2.						
( / / )	`					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)	$\backslash$			
<u>3.</u>			$\backslash$			
			$\rightarrow$			
Stock code (if listed) Class of shares				$\backslash$		
				$\backslash$		
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4				$\backslash$		
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares					$\backslash$	
Outparation the second second						
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	. (Ordina	ary shares)		_ \
			(Preferen	ce shares) ther class)		_ \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
					linerelo	
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		
1.						
<u> </u>	-					
\	_					
\	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date	$\backslash$					
(if applicable)	$\backslash$					
(dd/mm/yyyy))	$(   \rangle )$					
	$( \cdot \cdot \cdot \cdot )$					
2.	_ \					
	- \					
	_ ``	$\backslash$				
	_	$\backslash$				
		$\backslash$				
Stock code (if listed)						
		— \				
Class of shares		$\backslash$				
issuable (Note 1)		\				
Subscription price						
EGM approval date		— \				
		```	<b>\</b>			
(if applicable)			$\backslash$			
(dd/mm/yyyy)	( / / )		$\backslash$			
3.			$\backslash$			
<u> </u>	-		$\backslash$			
	_		$\backslash$			
			$\backslash$			
	-		$\backslash$			
Stock code (if listed)			$\backslash$			
Class of shares			· · · · ·	$\backslash$		
				$\backslash$		
				$\backslash$		
Subscription price				$\backslash$		
EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	(     )			$\backslash$		
	( / / )			$\backslash$		
4.	_			$\setminus$		
				```	\ \	
	-				$\backslash$	
	_				$\backslash$	
					$\backslash$	
Stock code (if listed)					$\rightarrow$	
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
						$\backslash$
EGM approval date						$\mathbf{X}$
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )					$\backslash$
	. /		otal C. (Ordina	ary shares)		$\backslash$
			(Droforoo	ce shares)		- \
						- \
			(O	ther class)		_ \
						$\backslash$

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
		$\sim$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Туре			State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	nts issue At			issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	N/A
1. Rigi				date : (dd/mm/yyyy) EGM approval date:			N/A	N/A
	n offer At			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	n offer At						<u>N/A</u>	<u>N/A</u>
	en offer At							
	en offer At			Class of shares issuable <i>(Note 1)</i>		_		
2. Ope			State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)		_		
3. Plac	cing At	price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
4. Bon	us issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	. <u>IN/A</u>

	No. of new No. of new
	shares of shares o
	issuer issuer whi
	issued may be
	during the issued
	month pursuant
	pursuant thereto as
	thereto close of the
Type of Issue	month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		<u>N/A</u>	N/A
8.	Consideration issue	At price : State currency——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /		)	<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

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Submitt	ed by:	Wong Andy Tze On	 -
Title:	(Director, Secret	<u>Company Secretray</u> ary or other duly authorised o	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.