日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2019</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Food Idea Holdings Limited	
Date Submitted	02/01/2020	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code: <u>8179</u> Descrip	tion: <u>Food Ide</u>	a		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	0.10	100,000,000.00	
		N/A		
(2) Stock code: <u>N/A</u> Descrip	tion:	N/A	۸	
(2) Stock code: <u>N/A</u> Descrip	ntion: No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code: <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares

Stock code:	N/A Description:		ion:	N/A				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	of precedir	ng month		·				
Increase/(decreas	se)	_						
Balance at close o	of the mon	th _						

3. Other Classes of Shares

Stock code: N	N/A Description:		N/A	ι
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding m	nth		
Increase/(decrease)			_	
Balance at close of the	month			

Total authorised share capital at the end of the month (*HK*\$): _____100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	414,931,214	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	414,931,214	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement durir	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto		
(dd/mm/yyyy) and			ig the month		thereto	as at close of the
class of shares			.			month
issuable	Granted	Exercised	Cancelled	Lapsed		
			<u> </u>			
(Note 1)						
2.						
<u>∠.</u>						
(/ /)						
shares			·			
(Note 1)						
3.						
<u>shares</u> (Note 1)			<u> </u>			
		т	otal A. (Ordina	ary shares)	N/A	
				ce shares)	N/A	
			,	ther class)	N/A	
Total funds raised duri		rom exercise of	:			
options (State currend	;y)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value		thereto as at
	of nominal				pursuant	close of the
		preceding	during the	at close of the	thereto	
<u> </u>	value	month	month	month		month
1.						
		·		<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)	<u></u>					
Subscription price						
EGM approval date						
(if applicable)	\backslash					
(dd/mm/yyyy)	λ,,)				
)				
2.	\backslash					
	\setminus					
	\	\mathbf{N}				
				·		
(, , ,		\backslash				
Stock code (if listed)						
Class of shares		\backslash				
issuable (Note 1)						
Subscription price		\backslash				
EGM approval date		\				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /		、 、			
	(/ /	1	\backslash			
3.			\backslash			
			\backslash			
			\backslash			
			$\overline{}$			
· · · · /			\backslash			
Stock code (if listed)			\backslash	`		
Class of shares			·	\backslash		
				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
	,	/		\backslash		
4.				\backslash		
				\backslash		
					<u>\</u>	
(/ /)						
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
					\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
	(/ /)				\mathbf{n}
	, , , ,	/				\backslash
		Total B	(Ording	ary shares)		\backslash
		IULAI D		a_{1} y shares $\sum_{i=1}^{n}$		· \
			(Fieleren	ce shares)		. \
			(O	ther class)		. \
						\setminus

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description		Amount at			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	$(/ \wedge)$					
2.						
	_ \	\ \				
	—	\backslash				
Stock code (if listed)						
Class of shares		_ \				
issuable (Note 1) Subscription price		-				
EGM approval date		_ \	,			
(if applicable) (dd/mm/yyyy)			\backslash			
3.						
	_					
Stock code (if listed)						
Class of shares				\backslash		
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>				\backslash		
	_			Ň	\backslash	
	_				\backslash	
Stock code (if listed)					\rightarrow	
Class of shares					\backslash	
issuable (Note 1) Subscription price					\backslash	
EGM approval date						\backslash
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
		<u></u>
2.		
	-	
]	
shares (Note 1)		
		<u> </u>
3		
shares (Note 1)	`	<u> </u>
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		·
(Other class)		·

Ot	her Movements	in Issued S	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
1.	Rights issue	At price:	State currency	allotment date:	' / ' /	<u> N/A</u>	N/A
2.	Open offer	At price:	State currency	allotment date:	/ /	<u>N/A</u>	N/A
3.	Placing	At price:	State currency	allotment date:	/ /	N/A	N/A
4.	Bonus issue			allotment date:	/ /	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u> N/A</u>	N/A
8.	Consideration At price: issue	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of sha issuable <i>(Note</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1) (/	/)	N/A	N/A
10.	Other	At price:	State [–] currency	 Class of sha issuable (Note Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1) (/	/) /)	<u> </u>	N/A
						(Ordina share ce share ther clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A						
(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chung Man Wai Stephen

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.