Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Food Idea Holdings Limited

Stock code: 8179 Date submitted: 25 February 2019

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary shares

I. Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 31 January 2019	2,702,372,465				
Issue of 42,557,092 ordinary shares upon exercise of share options at an exercise price of HK\$0.0652 per share on 15 February 2019 under the share option scheme of the Company adopted on 9 December 2011 (Note 3)	42,557,092	1.6%	HK\$0.0652	HK\$0.07	6.86% discount
Issue of 21,278,546 ordinary shares upon exercise of share options at an exercise price of HK\$0.0652 per share on 19 February 2019 under the share option scheme of the Company adopted on 9 December 2011 (Note 3)	21,278,546	0.8%	HK\$0.0652	HK\$0.07	6.86% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) 25 February 2019	2,766,208,103				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

Α.	Purchas	se report				
Trad dat	_	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
Total	_				_	
B.	Additio	onal information				
1.	Numbe resoluti		rchased on the Exchange in the y	ear to date (since ordinary		(a)
2.		umber of shares in issu ate of resolution	e at time ordinary resolution pass	sed acquired on the Exchange		%
			((a) x 100)			
			Number of shares in issue			
no ma	iterial cha urchases s	inges to the particulars	s contained in the Explanatory St	made on the Exchange were made tatement datedexchange were made in accordance	which has been filed with th	ne Exchange. We also confirm that
Note to	o Section I	II: Please state w	hether on the Exchange, on another	stock exchange (stating the name of the	e exchange), by private arrangement	or by general offer.
	Submi	tted by: Chung M (Name)	an Wai Stephen			
	Title:		y or other duly authorised officer)			